6Real World Testing Plan

General Information

Plan Report ID Number: 20241118adv01

Developer Name: Advanced Data Systems Corporation

Product Name(s): MedicsDocAssistant

Version Number(s): 8.0

Certified Health IT: $(\S170.315(b)(1)-(b)(3))$, $(\S170.315(b)(9))$, $(\S170.315(b)(10))$, $(\S170.315(c)(1)-(c)(3))$, $(\S170.315(e)(1))$, $(\S170.315(f)(1))$, $(\S170.315(f)(1))$, $(\S170.315(g)(1))$, $(\S170.31$

Product List (CHPL) ID(s): 15.02.05.1044.AVDD.01.01.1.220111.

Developer Real World Testing Page URL: https://www.adsc.com/onc-certified

Justification for Real World Testing approach

In order to comply this Real-world test plan requirements ADSC is geared towards achieving the Real World test Results every year and will be publishing the results on CHPL portal for public on or before March 15th of the subsequent year.

ADSC has established a Real World test Plan for the EHR product (MedicsDocAssistant) with real world customers to demonstrate the interoperability and functionality of its certified requirements in the ambulatory care practices. ADSC will be using real customer's data to ensure functional accuracy and transparencies. All functional criteria further referenced in the test plan is predicted on customer usability in real world environments such as practices and the users will include practice staff members providers, Nurse and users etc.

Standards Updates (SVAP)

No SVAP updates implemented for this product.

Measure 1:- Health Information Exchange electronically Using C-CCDAs and incorporating the clinical data to patient chart.

Measure Description:-

The purpose of this measure is tracking and counting how many transitions of care/CCDAs are created and successfully sent electronically to 3rd party using direct messaging. And also tracking and displaying the transition of care/CCDA received electronically from a 3rd party during a transition of care event and successful reconciliation of clinical summary data in to patient chart in an EHR over a course of a time interval/reporting period.

Associated Certification Criteria:-

(§170.315(b)(1))- Transitions of care

(170.315(b)(2))- Clinical information reconciliation and incorporation

§170.315(h)(1) Direct Project

Relied Upon Software:-

Surescripts N2N Direct Messaging for (§170.315(b)(1)) and §170.315(h)(1)

Requirement	EHR Test Plan	Justification	Expected
			Outcome/Metrics
1. Send	Provider selects the	The goal of this test	Providers/Authorized
Transition of	patient from patient	approach is to	Users can send or
care or	search screen and	demonstrate the	Receive the
Referral	then click on Export	capabilities of	transition of care or
Summaries	button.	Sending and	Referral summaries
2. Receive		Receiving a	in CCDA standard to
Transition of	Provider selects	Transition of care	external providers or
care or	Referrals section	summaries and	practices and
referral	from patient	reconciliation of	Providers can
summaries.	Dashboard and can	clinical information	reconcile the clinical
3. From the	send the transition of	data like problems,	data from imported
imported	care using Send Care	Medications and	C-CDA file to the
referral	Document option.	Allergies section data	patient chart.

summary,
Providers
incorporated
the
Medications,
Medication
Allergies and
Problem list
data by
incorporating
the clinical
summary file.

Provider navigates to N2N inbox and download the referral summary or transition of care received.

Provider Import the CCDA using Import patient Referral Summary option from Tools menu.

Provider selects the patient and view the CCDA file as per his preference for Referral summary screen.

From the Patient dashboard provider selects the Referral summary tab and view the patient data from imported referral summary.

Provider navigates to reconciliation screen in encounter and then selects the data from both the sources that is from patient chart and Referral summary file for Medications, Problem List and Medication Allergies section and reconcile the data to patient chart.

to EHR as per the specified standards.

MedicsDocAssistant user can create a C-CDA patient summary record including all required clinical data set elements and by sending electronically, EHR can successfully demonstrate the exchange of patient record with 3rd party providers/Practices.

MedicsDocAssistant users can receive a C-CDA patient summary record electronically using direct messaging and can incorporate the summary of care record in EHR to display it in human readable format and then reconcile the available clinical information data Problems, Medications and Allergies to EHR.

Metrics: - We will use audit logs and can extract a report from Reports Menu for total number of C-CDAs exported and Total number of C-CDA imported and reconciled clinical data in to MedicsDocAssistant as per the specified time interval. We will test this measure at least once a quarter and can evaluate the audit log to identify the success/failure rate of this measure. MedicsDocAssistant is compliant to the C-CDA standard architecture and meets the compliance requirement for EHR data exchange, So a 100% success rate on this measure is expected.

Provider reviews the	
incorporated data in	
patient chart.	

Our MedicsDocAssistant EHR markets it EHR modules to an ambulatory care practices. We will be selecting clients from ambulatory care practices and will generate the metrics for the period of 01/01/2025 to 12/31/2025.

Measure 2:- Number of Prescriptions created and sent electronically.

Measure Description:-

The purpose of this measure is tracking and counting how many NewRx, Renew, Refill, ChangeRx and Cancel electronic prescriptions generated and successfully sent to pharmacy from EHR over a course of a time interval/reporting period.

Associated Certification Criteria:-

(§ 170.315(b)(3)) e-prescription

Relied Upon Software:-

NewCrop Rx

Requirement	EHR Test Plan	Justification	Expected
			Outcome/Metrics
Electronic	Provider opens	MedicsDocAssistant	Provides can create
Prescription sent by	patient encounter.	supports	an electronic
the provider		transmission of eRx	prescription request
	Provider navigates to	to external pharmacy	to patient preferred
	Medications Tab and	via NewCrop certified	pharmacy through
	click on 'RX	Health IT System.	NewCrop and can
	Medication' section.		respond to the
		The goal of this test	requests from
	Provider search for	approach is to	pharmacies as per
	Drug Name by	demonstrate that the	the standards.
	selecting the	electronic	
	appropriate 'Drug	prescription can be	Metrics: - We will use
	Formulary'	transmitted between	audit logs for
		certified Health IT	verifying the

Provider selects the	and external	prescription related
drug and complete	pharmacies in	transactions and can
the SIG, quantity etc	conformance	extract a report from
for medication.	capabilities and	Reports Menu to
	requirements of	identify the total
Provider selects the	170.315 (b)(3).	number of
patient preferred		prescriptions sent to
pharmacy and then		pharmacy
transmit the		electronically in a
medication to		specified time
pharmacy		interval. We will test
electronically.		this measure at least
•		once a quarter and
		can evaluate the
		audit log to identify
		the success/failure
		rate of this measure.
		A 100% success rate
		on this measure is
_		expected.

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Measure 3:- Care Coordination

Measure Description:-

The purpose of this measure is tracking how a provider can spend more time with complex, chronic care patients by creating a care plan in EHR.

Associated Certification Criteria:-

(§ 170.315(b)(9)) Care Plan

Requirement	EHR Test Plan	Justification	Expected
			Outcome/Metrics

Record, Change, Access, Create and receive care plan information as per the care plan document template. Provider logs in to MedicsDocAssistant and opens the patient encounter.

Provider can Record required data in encounter as per the template Goals, Health Concerns, Interventions and Health Status Evaluation and Outcomes.

Provider can Access the encounter care plan and Change the data as per the update.

Providers can create/receive Care plan in C-CDA format.

MedicsDocAssistant Users can use Care Plan template to Record, Change, Access and can create and receive care plan template.

The goal of this test approach is to demonstrate how a provider can capture Care Plan information as per the patient chronic conditions and can create/receive care plan information as per the standards.

Providers/Users can capture Care Plan information in EMR and can create /receive the care plan information in C-CDA format as per the standards.

Metrics:- We can demonstrate the Care plan documentation, Create and Receive in C-CDA format and will use audit logs to identify the Care plan capture information, Create and receive information and can generate a report for total number of care plan documented in a specified time frame. We will test this measure at least once a quarter and can evaluate the audit log to identify the success/failure rate of this measure. A 100% success rate on this measure is expected.

Care Settings:-

Measure 4:- Electronic Health Information Export

Measure Description:-

The purpose of this measure is to provide Electronic Health Information (EHI) export data for a single patient or for a patient population level at any time the user chooses without subsequent developer assistance to operate.

Associated Certification Criteria:-

(§ 170.315(b)(10)) Electronic Health Information Export

Requirement	EHR Test Plan	Justification	Expected
-			Outcome/Metrics
Enable a specific set	Enable users to	MedicsDocAssistant	MedicsDocAssistant
of identified users to	create an export for	authorized Users can	authorized users can
create an export file	EHI data.	export the single	export the single
with all of a single	From My encounters,	patient or patient	patient or patient
patient EHI data and	users can choose a	population EHI data	population EHI data
patient population	patient to generate	in CCDA xml format.	wit out subsequent
EHI export data.	EHI data.		developer assistance
		The goal of this test	in C-CDA format as
Identified users must	From the export	approach is to	per the standards.
be able to export the	dashboard, users can	demonstrate how an	
EHI data at any time	choose when to	authorized user can	Metrics:- We will use
the use chooses	export the EHI	export the single	audit logs to identify
without subsequent	summary data for	patient or patient	the export option
developer assistance	patient population.	population EHI data	utilized by users to
to operate.		in a computable	export the patient
	The exported data	CCDA xml format	EHI data. As we have
Export files created	will be available in	using the export	0 clients using the
must electronic and	CCDA xml format.	functionality in	export option in live
in a computable		MedicsDocAssistant	environment, we can
format.		as per the standards.	collect the measure
			results in our local
			environment and can
			expect a 100%
			success rate on this
			measure.

Our MedicsDocAssistant EHR markets it EHR modules to an ambulatory care practices. We will be selecting clients from ambulatory care practices and will generate the metrics for the period of 01/01/2025 to 12/31/2025.

Measure 5:- Clinical Quality Measures Reporting

Measure Description:-

The purpose of this measure is tracking and counting the total number of Clinical quality measures that reported across various reporting programs like MIPS, CPC+ etc., as per the requirement during the reporting period.

Associated Certification Criteria:-

§ 170.315(c)(1)—record and export

§ 170.315(c)(2)—import and calculate

§ 170.315(c)(3)—report

Requirement	EHR Test Plan	Justification	Expected
			Outcome/Metrics
Generate	Capture required	MedicsDocAssistant	Providers/Users can
MIPS/MU/CPC+	data for the selected	users can generate	generate quality
Quality Reports Data.	quality measures in	quality measures	measures data as per
	patient encounters.	report data for MIPS,	the standards.
		Meaningful Use,	
	Navigate to Reports	CPC+ reporting	Metrics:- We will
	Menu and then	programs.	demonstrate the
	generate CQM report		quality measures
	by selecting the	The goal of this test	data through reports
	provider and with a	approach is how a	in csv/excel, pdf,
	time interval.	user can generate	QRDA 1/QRDA III
	Select the individual	QRDA1, QRDA III and	formats in a specified
	quality measure and	quality reports data	time interval. We will
	export the report in	in an excel format as	test this measure at
	QRDA 1 format.	per the standards for	least once a quarter

Using import QRDA 1 file option users can import the patient's	multiple reporting programs.	and can evaluate the audit log to identify the success/failure rate of this measure.
data in to the EMR and calculate the CQM measures data. Export the QRDA III report from reports screen.		Most of our clients are not using all the certified quality measures we can demonstrate the measures used in live environment and we can expect a 100%
		success rate on this measure.

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Measure 6:- Provider Patient Engagement through Patient portal

Measure Description:-

The purpose of this measure is tracking and counting the total number of C-CCDA files were exported to portal and out of those information how many patients/patient authorized users viewed, Downloaded and transmitted that health information to 3rd party providers/practices.

Associated Certification Criteria:

§ 170.315(e)(1)—View, Download, and Transmit to 3rd party.

§170.315(h)(1) Direct Project

Relied Upon Software:-

Surescripts N2N for §170.315(h)(1)

Meinberg NTP Daemon for NTP for § 170.315(e)(1)

Requirement	EHR Test Plan	Justification	Expected Outcome/Metrics
Patient/Patient authorized representative can login to patient portal and view, download and transmit the Clinical summary information to 3 rd party.	Patient/Patient authorized user logs in to patient portal. From Health summary section in patient portal Users can View, Download in both C-CDA xml and readable format and then can export to 3 rd party through regular email address and through secure email address.	The goal of this test approach is to demonstrate how a patient/patient authorized users can view, download and transmit the C-CDA to 3 rd party that are available for patients in patient portal.	Patients/patient authorized users can access the health summary available in patient portal. Metrics:- We will use audit logs for verifying the Clinical Summary activity on view, download and transmit by patients and can generate a report from Promoting interoperability category to identify the total number of C-CDAs view, downloaded and transmitted in a specified time frame. We will test this measure at least once a quarter and can evaluate the audit log to identify the success/failure rate of this measure. A 100% success rate on this measure is expected.

Measure 7:- Exporting Immunization Data to State Registries

Measure Description:-

The purpose of this measure is tracking how a user can export/ query (bi-directional) communication the vaccination data to State registries from EHR.

Associated Certification Criteria:

(§ 170.315(f)(1)) Transmission to Immunization Registries

Requirement	EHR Test Plan	Justification	Expected
			Outcome/Metrics
1. Send	Provider Opens	MedicsDocAssistant	Providers/authorized
Immunization	patient encounter.	supports the	users can send
Record to		transmission of	vaccination
state registry.	Provider Navigates to	Immunization	information to state
2. Request,	Immunization section	information to State	registries and can
Access and	and documents the	registries as per the	query the evaluated
display a	vaccination	state registry	history vaccination
patients	information and save	requirements	information of the
evaluated	it.	standards.	patient and forecast
Immunization			it to the user as per
registry and	Provider Navigates to	Users can query the	the standards.
forecast it	Tools Menu and	evaluated	
from an	selects	vaccination	Metrics:- We will use
Immunization	'Immunization	information of the	audit logs for
registry	Registry' option.	patient from state	verifying the send
	Providers selects the	registries and can	and query
	date range to load	forecast it to the	immunization
	the vaccination	user.	information and we
	information and then		can use ACK
	transmit the data to		response from state
	state registry.		registries regarding
			the status of sent and
	Provider saves the		query immunization
	ACK received after		information during
	transmitting data to		the specified time
	state registry.		interval. We will test
			this measure at least
	Provider Navigates to		once a quarter and
	Tools Menu and		can evaluate the
	selects		audit log to identify

'Immunization	the success/failure
Registry' option.	rate of this measure.
	A 100% success rate
Provider selects the	on this measure is
patient and then click	expected.
on query button.	
Provider receive the	
Response from state	
registry and forecast	
the historical	
information to user.	

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Measure 8:- Exporting Syndromic surveillance Data to State Registries

Measure Description:-

The purpose of this measure is tracking how a user can create syndromic surveillance message and can sent that message to Syndromic Surveillance registries from EHR.

Associated Certification Criteria:-

(§ 170.315(f)(2)) Transmission to Public Health Agencies – Syndromic surveillance

Requirement	EHR Test Plan	Justification	Expected
			Outcome/Metrics
Create Syndromic	Provider open	MedicsDocAssistant	Practices that
Surveillance	patient encounter	users can create and	register for
information from	and capture the	transmit	syndromic
EHR and sent it	required clinical	electronically to	surveillance registry
through electronic	information.	syndromic	for data exchange
transmission to		surveillance registry.	can create and
Syndromic	Provider/Authorized		submit the messages
Surveillance Registry.	user navigates to	The goal of this test	electronically to
	Past Encounters	approach is	syndromic
	menu and then	demonstrate how a	surveillance
		user can create	registries.

selects required patient encounter.

Provider then generate the Register Patient message and before closing the patient chart, provider/user can submit Discharge patient message to state registry.

syndromic surveillance data and submit it through electronically to syndromic surveillance registry.

Metrics:- We will use audit logs for verifying the created and sent messages to syndromic surveillance and we can use ACK response from state registries regarding the status of sent message to syndromic surveillance registry during the specified time interval. We will test this measure at least once a quarter and can evaluate the audit log to identify the success/failure rate of this measure. As we have 0 clients using this measure in live environment, we can collect the measure results in our local environment and can expect a 100% success rate on this measure

Care Settings:-

Measure 9:- Exporting Cancer Cases patient information Data to State Registries

Measure Description:-

The purpose of this measure is tracking how a user can capture and generate cancer case CCDA documents data and submit it electronically from EHR.

Associated Certification Criteria:-

(§ 170.315(f)(4)) Transmission to Cancer Registries

Requirement	EHR Test Plan	Justification	Expected
			· •
Create cancer case information for electronic transmission in CCDA file format from EHR as per the standards.	Provider open patient encounter and capture the required clinical information. Provider/Authorized	MedicsDocAssistant users can create cancer case CCDA file and transmit it electronically to cancer registry.	Practices that register with Cancer registry for data exchange can create and submit the cancer case CCDA files electronically to
	user navigates to Patient search and selects patient then click on Export button. Provider then selects the Cancer registry option and submit cancer case CCDA file by clicking the Export button for electronic transmission.	The goal of this test approach is demonstrate how a user can capture required data for creating a cancer case CCDA file and submit it through electronically to Cancer registry as per the specified standards.	cancer registries. Metrics:- We will use audit logs for verifying the created and sent messages to cancer registry and we can use ACK response from state registries regarding the status of sent message to cancer registry during the specified time interval. We will test this measure at least once a quarter and can evaluate the audit log to identify the success/failure rate of this measure.

	live environment, we
	can collect the
	measure results in
	our local
	environment and can
	expect a 100%
	success rate on this
	measure

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Measure 10:- Electronic Case Reporting to State Registries

Measure Description:-

The purpose of this measure is tracking how a user can submit case reporting of reportable conditions to public health agencies in CCDA format from EHR.

Associated Certification Criteria:-

170.315(f)(5): Transmission to public health agencies - Electronic Case Reporting

Requirement	EHR Test Plan	Justification	Expected
			Outcome/Metrics
Create an electronic	User can verify the	MedicsDocAssistant	Practices that
case file transmission	trigger codes	users can generate	register with
in CCDA file format	available for	the electronic case	Electronic case
from EHR as per	generating an	CCDA file based on	registries/public
trigger requirement.	electronic case file	the trigger codes and	health agencies for
	format in CCDA.	transmit it to public	data exchange can
		health agencies.	create and submit
	Provider open		the electronic case
	patient encounter	The goal of this test	CCDA files to
	and capture the	approach is	transmit the data to
	required clinical	demonstrate how a	registries.
	information.	user can identify the	
		encounters based on	Metrics:- We will use
	Provider/Authorized		audit logs to verify
	user navigates to		the generated

Tools menu and then selects Electronic Case Reporting option.

Provider/Authorized user then select the date range and generate a CCDA file by clicking the Report button for electronic transmission.

The specified trigger codes and then generate a CCDA file and submit it to electronic case reporting registries as per the specified standards.

CCDA's from
Electronic case
reporting option
during the specified
time interval.

We will test this measure at least once a quarter and can evaluate the audit log to identify the success/failure rate of this measure. As we have 0 clients using this measure in live environment, we can collect the measure results in our local environment and can expect a 100% success rate on this measure.

Care Settings:-

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Measure 11:- Application Programming Interfaces

Measure Description:-

The purpose of this measure is to provide patient data access from EHR to 3rd party applications with proper authentication through API request.

Associated Certification Criteria:-

(§170.315(g)(7)) Application access — patient selection

(§170.315(g)(9)) Application access — all data request

Justification for Selected measurement/Metric:-

Requirement	EHR Test Plan	Justification	Expected Outcome/Metrics
Provide patient data access as per the request from 3 rd party applications or systems through API access as per the standards.	Patients/3 rd party users can access a API request through 3 rd party application. For successful validation of API request data is provided for requested categories.	The goal of this test approach is to measure the adoption of accessing the patient complete data request with a specified time period through API request with proper authentication from 3 rd party application or systems as per the specified standards.	applications/systems can access complete patient data as per the request through API access. Metrics:- We will use audit logs to identify the API request access and can generate a report from reports menu for API access request with in the specified time interval. We will test this measure at least once a quarter and can evaluate the audit log to identify the success/failure rate of this measure. As we have 0 clients using this measure in live environment, we can collect the measure results in our local environment and can expect a 100% success rate on this measure

Care Settings:-

Measure 12:- Standardized API for patient and population services

Measure Description:-

The purpose of this measure is to provide patient data access from EHR to 3rd party applications with proper authentication through API request.

Associated Certification Criteria:-

170.315(g)(10) Standardized API for patient and population services

Requirement	EHR Test Plan	Justification	Expected
			Outcome/Metrics
Provide patient data access as per the API request.	Patients/3 rd party users can access API request through 3 rd party application by establishing a secure and trusted connection. Perform search operation on USCDI data elements provided. For successful validation of API request data is provided for requested categories.	The goal of this test approach is to measure the access of patient data request for all USCDI data elements through API request with proper authentication from single patient or multiple patients as per the specified standards.	Patients can access there complete EHR data for all USCDI data elements provided as per the request through API access. Metrics: - We will use audit logs to identify the API request access and can generate a report from reports menu for API access request with in the specified time interval. We will test this measure at least once a quarter and can evaluate the audit log to identify the success/failure rate of this measure. As we have 0 clients using this measure in live environment, we can collect the measure results in our local

	environment and can
	expect a 100%
	success rate on this
	measure

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Schedule of Key Milestones

Key Milestone	Care Setting	Date/Timeframe
Release the Real-World Testing Document	Ambulatory Care	December 1, 2024
Collection of information as laid out by the plan for the period.	Ambulatory Care	01/01/2025 to 12/31/2025
Planned System updates to allow for collection of data after a SVAP update.	Ambulatory Care	March 1, 2025
Follow-up with providers and authorized representatives on a regular basis to understand any issues arising with the data collection.	Ambulatory Care	Quarterly, 2025
End of Real-World Testing period/final collection of all data for analysis.	Ambulatory Care	January 1, 2026
Analysis and report creation.	Ambulatory Care	January 15, 2026
Submit Real World Testing report to ACB (per their instructions)	Ambulatory Care	January 15, 2026

This Real World Testing plan is complete with all required elements, including measures that address all certification criteria and care settings. All information in this plan is up to date and fully addresses the health IT developer's Real World Testing requirements.

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